

Commonwealth of Virginia
Department of Professional and Occupational Regulation
Post Office Box 11066
Richmond, Virginia 23230-1066
(804) 367-0010
www.dpor.virginia.gov



Cemetery Board

NEW TRUSTEE/TRANSFER OF FUNDS NOTIFICATION FORM

- ❖ A COPY OF ALL NOTIFICATIONS MADE PURSUANT TO § 54.1-2337 OF THE *CODE OF VIRGINIA* MUST ACCOMPANY THIS FORM.
- ❖ NEW TRUSTEES THAT ARE NOT A VIRGINIA TRUST COMPANY OR TRUST SUBSIDIARY OR FEDERALLY INSURED BANK OR SAVINGS INSTITUTION DOING BUSINESS IN THE COMMONWEALTH OF VIRGINIA MUST SUBMIT A TRUSTEE APPROVAL APPLICATION TO THE VIRGINIA CEMETERY BOARD PRIOR TO THE TRANSFER OF FUNDS.

1. Cemetery Company Name _____

Enter the company name as it appears on the license.

2. VA Cemetery Company License No. _____

3. Type of Trust

Perpetual Care ☐ Preneed ☐

4. Name of Current Trustee _____

5. Current Trustee's Address _____

City, State, Zip Code _____

6. Name of New Trustee _____

7. New Trustee's Address _____

City, State, Zip Code _____

8. New Trustee Contact Person _____

9. New Trustee Contact Person's Title _____

10. Telephone & Facsimile Numbers

() - () -
Telephone Facsimile

11. _____

Trustee's Signature

Date

12. I, the undersigned, certify that the foregoing statements and answers are true, and I have not suppressed any information that might affect the Board's decision to approve this application. I also certify that the notifications required by § 54.1-2337 of the *Code of Virginia* have been made.

Signature of Officer, Director or Compliance Agent

Date

APPLICATIONS AND SIGNATURES MUST BE ORIGINAL. FACSIMILE TRANSMISSIONS AND COPIES WILL NOT BE ACCEPTED.